



AICPA<sup>®</sup>



# Getting it right

## Employee Benefit Plans Conference

May 6–8, 2019 | New Orleans Marriott  
[ebp.AICPAStore.com](http://ebp.AICPAStore.com)

Change is inevitable – to the way you write audit reports, to the way you file Form 5500s. Then there are plan types, procedures and governance; the business environment, employee demographics and plan participants; the list goes on and on.

**It's no wonder you feel overwhelmed.**

And that's where we come in. We're here to help you get it right and get it right the first time.

**This May, look forward to:**

- Insight into the new EBP reporting framework
- Direct access to DOL and IRS representatives
- An action plan for minimizing the risks related to protected data
- New tax planning opportunities as a result of tax reform
- Sessions identified to meet your competency level: Basic, Intermediate, Advanced
- Answers and resources to provide the best value to your clients and your EBP team

## 6 learning tracks

- Accounting & Auditing
- Advanced Professional
- Enhanced Knowledge
- Fundamental A&A
- Industry Update
- Plan Design and Compliance

85+ thought leaders  
to help you get it right

## Sessions you can't miss

- Washington Regulatory Update: IRS & DOL
- New EBP Reporting Standard
- Data Privacy & Security
- Work the Core: Don't Fail in Assessing Risk

# Your featured speakers



## **Tracy Harding, CPA**

Principal  
BerryDunn  
Member, Auditing Standards Board

### **New EBP Reporting Standard**

As BerryDunn's Director of Quality Assurance, Tracy coordinates the firm's audit and accounting technical resources.



## **Johnny Lee**

Principal & National Practice Leader  
Forensic Technology Services  
Grant Thornton

### **Cybersecurity breaches: are you the cause?**

Johnny is a forensic investigator, management consultant and attorney, specializing in data analytics, digital forensics and electronic discovery in support of investigations, data breach response and litigation.



## **Rebecca Ryan, AFP**

Founder  
NEXT Generation Consulting Inc.

### **(Is the Future Behind) Door #1, Door #2 or Door #3?**

Described as a "human spark plug," Rebecca wears many hats as entrepreneur, author, futurist and economist.

## The Emerging EBP Professionals Program

Professionals with fewer than five years of EBP experience, this one's for you. We'll help you set goals and build core skills essential for becoming a standout leader.

Learn more at [bit.ly/EmergingEBP](http://bit.ly/EmergingEBP).

# Pricing and registration

## Introducing the **NEW** conference **Flex Pass**

Create your schedule your way without missing a minute of CPE. While you're at the conference, enjoy the convenience of attending sessions on-site and online.

**Member: \$1,525 | Nonmember: \$1,925**

Your choice of	On-site	Online	CPE credits	AICPA member	Nonmember
Main conference	★	★	23	\$1,275	\$1,675
Your choice of 9 sessions		★	Varies	\$845	\$1,245
Emerging EBP Professional Program	★		Up to 27	\$795	\$1,195
Basic Audit workshop	★		8	\$575	
Form 5500 workshop	★		4	\$325	

**Save \$75** Early bird discount expires March 22.

**Save an additional \$100** EBPAQC and Tax Section members



**Our location**  
**New Orleans Marriott**  
 555 Canal St.  
 New Orleans, LA 70130  
 1.504.581.1000

# Explore **NOLA**

The crown jewel of New Orleans, the French Quarter is one of the city's most historic neighborhoods.

Between sessions, put on your comfortable shoes and hit the cobblestone streets. James Beard award-winning restaurants, iconic architecture and unmatched music will be waiting around every corner.

After the sun goes down, you can network into the night on Bourbon or Frenchmen streets.

Plan your experience today.

[bit.ly/GetToKnowNOLA](https://bit.ly/GetToKnowNOLA)



Save an additional \$100 | EBPAQC and Tax Section members

# What your peers have to say

"You'll find the most up-to-date information and great, knowledgeable speakers. You'll come back with answers and resources."

**David Evangelista, CPA, CGMA**

Principal, MBAF CPAs and Advisors

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"I appreciate the fact that the speakers are the best in the business. I enjoy that we can pick and choose what classes to attend as well."

**Rachel Ashcroft, CPA**

Audit Senior Manager, Freed Maxick CPAs P.C.

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"The networking and fellowship go above and beyond the great learning."

**James Merklin, CPA/CFF, CGMA, CFE**

Owner, Bober Markey Fedorovich

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"The best part of the conference was the highly thought-provoking insights that I am excited to take back to my firm. I also really appreciated the range of courses offered to capture multiple areas I wanted to learn about."

**Andrew Brock, CPA**

Senior Accountant, Blue & Co. LLC

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"Best EBP conference available!"

**Mitchell Kalkhof, CPA, CFE**

Managing Director, BKD CPAs & Advisors



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New Orleans or attend online

**Save \$75**

Early bird discount  
expires March 22

**23**

Recommended  
CPE credits



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